

上市地:深圳证券交易所 证券代码:002793 证券简称:东音股份 债券代码:128043 债券简称:东音转债

DONGYIN® 浙江东音泵业股份有限公司收购报告书

收购人财务顾问:中信证券股份有限公司 CITIC Securities Company Limited 签署日期:二〇一九年一月二日

Table with 3 columns: 收购人名称, 住所, 通讯地址. Lists various shareholders and their contact information.

Table with 3 columns: 序号, 企业名称, 持股比例(%). Lists shareholders and their stakes.

Table with 3 columns: 项目, 2018年度, 2017年度. Financial comparison table for 2018 and 2017.

Table with 3 columns: 姓名, 职务, 身份证号, 国籍, 长期居住地. Lists directors and supervisors.

Table with 3 columns: 股票, 持有数量, 持股比例. Lists shareholders and their stakes.

截至本报告书签署日,除持有罗欣药业及其子公司股权外,刘保起控制的其他主要企业情况如下:

Table with 3 columns: 序号, 企业名称, 持股比例(%). Lists other companies controlled by Liu Baoshi.

Table with 3 columns: 项目, 2018年度, 2017年度. Financial comparison table for other companies.

Table with 3 columns: 姓名, 职务, 身份证号, 国籍, 长期居住地. Lists directors and supervisors for other companies.

Table with 3 columns: 股票, 持有数量, 持股比例. Lists shareholders for other companies.

一、收购人基本情况 (一)收购人基本情况 1. 收购人概况 2. 收购人股权结构

Table with 3 columns: 序号, 企业名称, 持股比例(%). Lists shareholders of the acquirer.

Table with 3 columns: 项目, 2018年度, 2017年度. Financial comparison table for the acquirer.

Table with 3 columns: 姓名, 职务, 身份证号, 国籍, 长期居住地. Lists directors and supervisors of the acquirer.

Table with 3 columns: 股票, 持有数量, 持股比例. Lists shareholders of the acquirer.

二、收购人财务状况 (一)主要业务及最近三年简要财务状况 1. 主营业务状况 2. 最近三年财务状况的简要说明

Table with 3 columns: 项目, 2018年度, 2017年度. Financial comparison table for the acquirer's business.

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三、收购人业务独立性 (一)收购人业务独立性 1. 收购人业务独立性 2. 收购人业务独立性

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四、收购人诚信记录 (一)收购人诚信记录 1. 收购人诚信记录 2. 收购人诚信记录

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五、收购人守法记录 (一)收购人守法记录 1. 收购人守法记录 2. 收购人守法记录

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六、收购人其他事项 (一)收购人其他事项 1. 收购人其他事项 2. 收购人其他事项

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七、收购人承诺 (一)收购人承诺 1. 收购人承诺 2. 收购人承诺

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