

证券代码:002903 证券简称:宇环数控 公告编号:2020-023

宇环数控机床股份有限公司 关于深圳证券交易所2019年年报问询函回复的公告

本公司及董事会全体成员保证信息披露的内容真实、准确、完整,没有虚假记载、误导性陈述或重大遗漏。

宇环数控机床股份有限公司(以下简称“宇环数控”或“公司”)于2020年4月13日收到深圳证券交易所上市公司信息披露部下发的《关于宇环数控机床股份有限公司2019年年报的问询函》(中小板年报问询函[2020]第014号,以下简称“《问询函》”),针对《问询函》提出的问题,公司及时组织相关人员进行了审慎核查,现就《问询函》提出的问题及回复公告如下:

一、你公司2019年度实现营业收入1,722.73万元,同比下降64.34%,营业收入已连续3年下降且下降幅度逐年增大。结合公司营业收入构成情况,主要是消费电子制造业营业收入下降所致,且消费电子制造业毛利率亦连续3年下降,2019年度毛利率为28.93%,较2018年度下降5.63个百分点。

(1)请结合近年机床市场环境说明你公司营业收入持续下滑的原因。公司回复:自2016年以来,我国供给侧结构性改革不断深化,国内经济处于新旧动能转换的转型期,数控机床作为国家的基础性产业,总体需求增速放缓,行业竞争压力和成本压力加大。根据中国机床工业协会统计数据,2017-2019年我国机床行业产量分别为2,901.56万架、2,887.89万架、2,572.71万架,同比下降11.35%、10.77%。2018年,汽车行业产销出现20年来首次下降,2019年汽车制造业的固定资产投资增速为3.5%,明显低于同期全社会投资增速(5.9%)。2019年我国汽车市场整体总产出量出现负增长。根据中国信通院数据,2017-2019年国内手机市场总出货量由4.91亿部下降至3.89亿部,下降幅度达到20.77%。

Table with 4 columns: Product Category, Sales Volume, Sales Revenue, and Average Price. Rows include CNC Lathes, CNC Mills, and other categories for 2019 and 2018.

(2)公司分产品类别平均销售价格下降的主要原因说明:1.公司数控机床2019年平均销售价格较上年同期上涨12.91万元,主要原因为2019年数控机床产品销量不同,其中单价较高的YHDM750系列产品占2019年数控机床收入比重达28.35个百分点,导致数控机床产品整体价格上涨。2018年、2019年数控机床主要型号销售价格对比详见下表:

Table with 4 columns: Product Model, Sales Volume, Sales Revenue, and Average Price. Rows include YHDM750, YHDM580, and other models for 2019 and 2018.

(3)公司智能装备销售单价较上年同期增长10.75万元,由于智能装备多为非标定制产品,销售价格不具有可比性。综上所述,2019年公司数控机床产品平均销售价格较2018年上涨15.54%,且数控机床产品的销售收入占营业收入比重33.69%,较2018年的14.56%提高了19.13个百分点,整体提高了公司2019年产品平均销售价格。

根据《企业会计准则》,公司主要产品数控机床的产品属性和主要应用领域,公司沪深两市同行业上市公司营业收入占营业收入比例对比,主要指标与华东数控、上机数控、华中数控、宇环数控及秦川机床基本披露2019年年度报告,故取其2019年三季报公告数据。

Table with 4 columns: Company, 2019 Sales Revenue, 2018 Sales Revenue, and 2017 Sales Revenue. Rows include Huazhong CNC, Yuhuan CNC, etc.

Table with 4 columns: Company Name, Amount, Start Date, End Date, and Interest Rate. Rows include various banks and financial institutions.

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