

多喜爱集团股份有限公司重大资产置换及换股吸收合并浙江省建设投资集团股份有限公司暨关联交易实施情况暨新增股份上市公告书(摘要)

证券代码:002761 证券简称:多喜爱 股票上市地:深圳证券交易所

特别提示

1、本次新增股份的发行为8.69元/股,该发行价格已经本公司董事会及股东大会批准... 2、本次新增股份的发行为8.69元/股,该发行价格已经本公司董事会及股东大会批准...

独立财务顾问

独立财务顾问: CICC 中金公司 签署日期:二〇二〇年四月

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释义

在本公告书中,除非上下文另有所指,下列名称具有如下含义:

Table with 2 columns: Term and Definition. Includes terms like '多喜爱集团', '浙江省建设投资集团', '本次发行', etc.

本次发行概况

一、发行概况

Table with 2 columns: Item and Details. Lists details of the share issue, including price, quantity, and dates.

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