



武汉东湖高新集团股份有限公司发行股份及支付现金购买资产并募集配套资金暨关联交易之实施情况暨新增股份上市公告书摘要

独立财务顾问 中德证券 平安证券 PING AN SECURITIES

签署日期：二〇二〇年五月

公司声明

本公司及全体董事、监事、高级管理人员保证本报告书内容的真实、准确、完整，对本公司信息披露的真实性、准确性、完整性承担个别和连带的法律责任...

特别提示

一、发行股份数量及价格
本次发行股份募集配套资金非公开发行的股份，具体情况如下：
发行股票数量：41,666,663股人民币普通股（A股）...

发行对象

发行对象包括：1. 华泰国际控股集团有限公司-华泰对冲策略私募基金... 2. 陕西天沃资本管理有限公司...

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Locking Period (Months). Lists 8 investors and their respective shareholdings and lock-up periods.

四、本次发行完成后公司股权结构仍符合上市条件
本次发行完成后，上市公司股权结构仍符合《证券法》及《上市规则》等法律法规规定的上市条件。

Table with columns: No., Report Title, Content Summary. Lists various reports including prospectus, summary, financial statements, and legal opinions.

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 8 investors and their respective shareholdings and lock-up periods.

(五)上市地点
本次发行股份将在上海证券交易所上市。

(六)发行股份的锁定安排
本次发行股份认购对象认购的新增股份自本次非公开发行股票上市之日起6个月内不得转让...

(七)申购价格和定价原则
1. 申购对象及申购资格的认定
2. 申购程序
3. 申购时间及申购地点
4. 申购方式
5. 申购费用

Table with columns: No., Issuance Object, Issuance Category, Issue Price (元/股), Subscription Amount (万元). Lists 10 investors and their subscription details.

注：钱超为武汉兴建产业投资运营有限公司唯一实际控制人。
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

注：钱超为武汉兴建产业投资运营有限公司唯一实际控制人。
一、发行股份及支付现金购买资产
1. 标的资产
2. 交易对方
3. 标的资产的权属
4. 标的资产的评估
5. 标的资产的定价

独立财务顾问、主承销商、平... 证券代码：600133 证券简称：东湖高新 上市地：上海证券交易所

Table with columns: Target Asset, Transaction Counterparty, Shareholding Amount (Shares), Transaction Amount (元), Transaction Amount (股). Lists transactions for various target assets.

注：本次向交易对方发行的股份数，计算结果如出现不足1股的情况计入上市公司资本公积。

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

注：钱超为武汉兴建产业投资运营有限公司唯一实际控制人。

一、募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

二、募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

二、募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

(一)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

(二)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

(三)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

(四)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

(五)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

(六)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

(七)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

(八)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

(九)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

Table with columns: No., Issuance Object, Shareholding Amount (Shares), Issue Price (元/股), Locking Period (Months). Lists 10 investors and their respective shareholdings and lock-up periods.

(十)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

方按照《购买资产协议》约定，将泰欣环境70%的股权过户至东湖高新名下。

2. 验资情况
立信会计师事务所(特殊普通合伙)对本次发行股份购买资产新增注册资本以及股本进行了审核...

(二)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(三)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(四)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(五)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(六)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(七)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(八)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(九)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(十)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(十一)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(十二)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(十三)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(十四)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(十五)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(十六)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(十七)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(十八)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储

(十九)募集资金募集
1. 募集资金的用途
2. 募集资金的管理
3. 募集资金的专户存储