



芜湖三七互娱网络科技集团股份有限公司非公开发行股票之发行情况报告书暨上市公告书(摘要)

保荐机构(主承销商) 东方证券承销保荐有限公司 二〇二一年三月

Table with 5 columns: No., Issuance Name, Type, Issuance Amount, Issuance Date. Lists various investment products and their details.

Text describing the issuance process, including details about the issuer, the issuer's business, and the terms of the offering.

Section 1: Issuance and Pricing. Details the number of shares, price per share, and total amount raised.

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本次发行情况报告书中除非文字另有指,下列词语具有如下含义:

Table with 2 columns: Term and Definition. Lists key terms used in the report and their meanings.

第一节 本次发行的基本情况

一、发行人基本情况

Company information including name, address, legal representative, and contact details.

二、本次发行履行的相关程序

(一)本次发行履行的内部决策程序

Details of the internal decision-making process for the issuance.

(二)本次发行履行的监管部门核准过程

Details of the regulatory approval process for the issuance.

(三)募集资金到账及验资情况

Details of the fund raising and verification process.

(四)股份登记和托管情况

Details of the share registration and custody process.

(五)限售期

Details of the lock-up period for the shares.

(六)募集资金用途

Details of the intended use of the raised funds.

(七)资产过户及债权债务转移情况

Details of the asset transfer and debt/creditor transfer.

(八)募集资金用途

Details of the intended use of the raised funds.

(九)上市地点

Details of the listing location for the shares.

(十)本次发行前的滚存未分配利润

Details of the unallocated profits before the issuance.

四、本次公开发行的发行过程

(一)认购邀请书的发送情况

Details of the invitation letter distribution process.

(二)发行对象

Details of the investors participating in the issuance.

(三)发行价格

Details of the price per share for the issuance.

(四)发行价格和定价原则

Details of the pricing mechanism and principles.

(五)认购对象适当性说明

Details of the suitability assessment for investors.

(六)募集资金到账及验资情况

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Text describing the issuer's business, including its main products and services.

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二、本次发行前前十名股东持股情况

Details of the top 10 shareholders before the issuance.

(一)本次非公开发行股票前前十名股东持股情况

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