

宁波德昌电机股份有限公司首次公开发行股票招股意向书摘要

Table with 2 columns: 序号, 合伙人. Lists the top 15 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人. Lists the top 15 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

Table with 2 columns: 序号, 合伙人姓名. Lists the top 5 shareholders of the company.

任普通合伙人、执行事务合伙人、黄斌分别持有宁波德昌、宁波德融、宁波德达 20%的出资份额并担任有限合伙人、江阴毅达、中小基金的执行事务合伙人均受黄斌资本实际控制。

除上述情况之外，公司本次发行前其他股东之间不存在其他关联关系。
(六)本次发行前发行人及其实际控制人、股东的对赌条款
发行人及其实际控制人等与江阴毅达、中小基金、和丰创投、金浦投资和钱进之间曾分别于 2019 年 11 月 26 日/12 月 17 日签订投资协议及其补充协议一、对股权转让等特殊条款作出约定；2021 年 1 月 8 日，各方签订补充协议二，相关回购条款永久终止生效力。主协议及补充协议签订主体一致。具体情况如下：
1. 投资协议及补充协议一
(1) 公司、黄裕昌、张利英、黄斌、齐晓琳、昌硕企管、和丰创投 2019 年 12 月签署《关于宁波德昌电机股份有限公司之投资协议》，约定的投资方和丰创投拥有的股东特殊权利如下：

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 条款编号, 股东特殊权利. Lists special rights for investors.

Table with 2 columns: 专业领域, 人数(人). Lists professional fields and staff counts.

Table with 2 columns: 学历构成, 人数(人). Lists education levels and staff counts.

Table with 2 columns: 年龄分布, 人数(人). Lists age distribution and staff counts.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.

Table with 2 columns: 项目, 2020年末, 2019年末, 2018年末. Lists financial metrics over three years.