

广东日丰电缆股份有限公司关于2021年度募集资金存放与使用情况的专项报告

本公司及董事会全体成员保证信息披露内容的真实、准确、完整,没有虚假记载、误导性陈述或重大遗漏。

一、募集资金基本情况
(一)募集资金总额及募集资金净额

Table with 2 columns: Item, Amount. Summary of 2021 annual fund raising and usage.

Table with 2 columns: Item, Amount. Detailed breakdown of fund usage for various projects and administrative costs.

截至2021年12月31日止,公司募集资金尚未使用余额为69,324,541.11元,其中:存放在募集资金专户银行存款余额为33,541,111元,使用闲置募集资金购买理财产品尚未到期赎回的金额66,000,000.00元,不存在任何质押担保。

Table with 2 columns: Item, Amount. Summary of 2021 annual fund raising and usage (repeated).

截至2021年12月31日止,公司募集资金尚未使用余额为224,591,093.32元,其中:存放在募集资金专户银行存款余额为24,591,093.32元,使用闲置募集资金购买理财产品尚未到期赎回的金额200,000,000.00元,不存在任何质押担保。

Table with 3 columns: Bank Name, Account Number, Amount. List of fund-raising accounts.

注:2020年4月24日召开第四届董事会第三次会议,审议通过了《关于继续使用闲置募集资金进行现金管理的议案》,同意公司及子公司使用不超过人民币20,000万元的闲置募集资金进行现金管理。

注:2021年4月26日,公司召开第四届董事会第十六次会议,审议通过了《关于继续使用闲置募集资金进行现金管理的议案》,同意公司及子公司使用不超过人民币29,500万元的闲置募集资金进行现金管理。

二、本年度募集资金的实际使用情况
(一)募集资金专户存储情况
(二)募集资金使用及披露中存在的问题

Table with 2 columns: Item, Amount. Summary of 2021 annual fund raising and usage (repeated).

2020年1月3日,公司召开了第四届董事会第二次会议和第四届监事会第二次会议,审议通过了《关于变更募集资金投资项目的议案》,同意公司将募集资金投资项目变更为:年产100万套新能源汽车动力电池系统项目。

Table with 2 columns: Item, Amount. Summary of 2021 annual fund raising and usage (repeated).

2021年度公开发行股票可转换公司债券募集资金使用情况对照表

Table with 4 columns: Item, Amount, Amount, Amount. Comparison of actual vs planned fund usage for convertible bonds.

注:截至2021年12月31日,“自动化生产电源连接器组件项目”建设用地尚未取得,因此项目达到预定可使用状态日期未定。

广东日丰电缆股份有限公司2022年第一季度报告

Table with 4 columns: Item, Amount, Amount, Amount. Financial summary for Q1 2022.

重要内容提示:公司董事会、监事会及董事、高级管理人员保证季度报告的真实、准确、完整,不存在虚假记载、误导性陈述或重大遗漏,并对其内容的真实性、准确性和完整性承担个别及连带法律责任。

Table with 4 columns: Item, Amount, Amount, Amount. Financial summary for Q1 2022 (repeated).

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销部分限制性股票的议案,本次回购注销已离职激励对象所持已获授但尚未解除限售的46,368股限制性股票

根据《上市公司股权激励管理办法》及《广东日丰电缆股份有限公司2020年限制性股票激励计划》的相关规定,本次回购注销已离职激励对象所持已获授但尚未解除限售的46,368股限制性股票。

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现金流量表

Table with 3 columns: Item, Amount, Amount. Cash flow statement for Q1 2022.

Table with 3 columns: Item, Amount, Amount. Cash flow statement for Q1 2022 (repeated).

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