

苏州和林微纳科技股份有限公司 第一届监事会第十三次会议决议的公告

证券代码:688661 证券简称:和林微纳 编号:2022-042 苏州和林微纳科技股份有限公司 第一届监事会第十三次会议决议的公告

国泰君安证券股份有限公司 关于苏州和林微纳科技股份有限公司 2022年半年度持续督导跟踪报告

国泰君安证券股份有限公司(以下简称“国泰君安”、“保荐机构”)作为承接苏州和林微纳科技股份有限公司(以下简称“和林微纳”)首次公开发行股票并上市持续督导工作的保荐机构,根据《证券发行上市保荐业务管理办法》《上海证券交易所科创板股票上市规则》《上海证券交易所上市公司自律监管指引第1号—规范运作》等有关规定,对和林微纳进行了持续督导,并出具本持续督导跟踪报告。

Table with 2 columns: 序号 (Serial Number) and 持续督导情况 (Continuous Supervision Status). Rows include work content, supervision status, and specific findings.

三、重大风险事项 公司目前面临的风险因素主要如下: (一)核心竞争能力风险 1.人才流失风险

二、市场风险事项 1.行业竞争风险 随着全球半导体行业景气度持续提升,下游企业大举进军欧美以及日韩等发达地区,行业内的企业竞争日益激烈。

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Table with 4 columns: 主要会计数据 (Main Accounting Data), 2022年1-6月/2022年6月30日, 2021年1-6月/2021年6月30日, 增减变动幅度(%) (Change in Percentage). Rows include revenue, profit, and other financial metrics.

上述主要会计数据和财务指标变动的原因如下: 2022年1-6月,公司实现营业收入1,117.14万元,同比增长32.81%,主要是因公司本期加大研发投入,研发费用较上年同期增长1,117.14万元。

Table with 4 columns: 项目 (Item), 申请数(个) (Applications), 获准数(个) (Approved), 累计数(个) (Cumulative). Rows include patents and other intellectual property.

Table with 4 columns: 序号 (Serial Number), 项目 (Item), 金额 (Amount), 单位:人民币元 (Unit: RMB Yuan). Rows include bank deposits and other assets.

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