

协鑫集成科技股份有限公司 2022年度募集资金存放与使用情况专项报告

本公司及董事会全体成员保证信息披露内容的真实、准确和完整,没有虚假记载、误导性陈述或重大遗漏。根据中国证监会《上市公司监管指引第2号——上市公司募集资金管理使用的监管要求》(2022年修订)及《上市公司募集资金管理办法》(2022年修订)和深圳证券交易所《深圳证券交易所上市公司自律监管指引第1号——主板上市公司规范运作》等相关规定,协鑫集成科技股份有限公司(以下简称“协鑫集成”)按照《上市公司募集资金管理办法》(2022年修订)的要求编制了本专项报告,并出具了《2022年度募集资金存放与使用情况的专项报告》,相关情况如下:

一、募集资金基本情况 (一)募集资金到位情况 根据中国证券监督管理委员会《上市公司监管指引第2号——上市公司募集资金管理使用的监管要求》(2022年修订)及《上市公司募集资金管理办法》(2022年修订)和深圳证券交易所《深圳证券交易所上市公司自律监管指引第1号——主板上市公司规范运作》等相关规定,协鑫集成科技股份有限公司(以下简称“协鑫集成”)按照《上市公司募集资金管理办法》(2022年修订)的要求编制了本专项报告,并出具了《2022年度募集资金存放与使用情况的专项报告》,相关情况如下:

Table with 2 columns: Item (项目) and Amount (金额,单位:人民币万元). Rows include total raised amount, used amount, and remaining amount.

Table with 2 columns: Item (项目) and Amount (金额,单位:人民币万元). Rows include interest income, bank fees, and other financial details.

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六、专项报告的批准和披露 本专项报告于2023年4月26日经董事会批准披露。 附表:1.募集资金使用情况对照表 2.变更募集资金投资项目情况表

Table with 10 columns: Project Name, Start Date, End Date, etc. Rows include various investment projects and their progress.

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五、募集资金存放与使用情况 截至2022年12月31日,募集资金专户余额如下:

Table with 5 columns: Bank Name, Balance, etc. Rows list various banks and their account balances.

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