

证券代码:002999 证券简称:天禾股份 公告编号:2023-017 广东天禾农资股份有限公司 2022年度募集资金存放与使用情况的专项报告

本公司及董事会全体成员保证信息披露的内容真实、准确、完整,没有虚假记载、误导性陈述或重大遗漏。根据《上市公司监管指引第2号——上市公司募集资金管理和使用的监管要求》(深圳证券交易所上市公司募集资金监管指引)及《深圳证券交易所上市公司募集资金监管指引》等相关规定,现将广东天禾农资股份有限公司(以下简称“公司”或“天禾股份”)2022年度募集资金存放与使用情况报告如下:

一、募集资金基本情况 (一)募集资金到账时间 经中国证监会核准,并经广东天禾农资股份有限公司首次公开发行股票(深圳证券交易所)2022年1784号文核准,公司于2022年8月向社会公开发行人民币普通股(A股)股票6,208万股,每股发行价格为6.02元。截至2022年8月31日止,公司募集资金总额为41,096.96万元,扣除有关发行费用5,901.48万元后,实际募集资金净额为35,195.48万元。

二、募集资金使用及结余情况 (一)募集资金专户存储情况 经中国证券投资基金业协会备案,并经广东天禾农资股份有限公司首次公开发行股票(深圳证券交易所)2022年1784号文核准,公司于2022年8月向社会公开发行人民币普通股(A股)股票6,208万股,每股发行价格为6.02元。截至2022年8月31日止,公司募集资金总额为41,096.96万元,扣除有关发行费用5,901.48万元后,实际募集资金净额为35,195.48万元。

Table with 2 columns: Item (募集资金总额, 募集资金净额, etc.) and Amount (人民币万元). Total amount is 41,096.96.

注:本报告中若出现总数与各分项数值之和略不相符的情况,均为四舍五入原因造成。 一、募集资金存放和管理情况 为规范募集资金的管理和使用,保护投资者权益,公司根据《中华人民共和国证券法》《上市公司募集资金监管指引第2号——上市公司募集资金管理和使用的监管要求》(深圳证券交易所上市公司监管指引第2号)《深圳证券交易所上市公司募集资金监管指引第1号——主板上市公司规范运作》等规定,制定了《募集资金专户存储及使用管理制度》,对募集资金的存放、使用、管理与监督做出了明确的规定,遵循规范、安全、高效、透明、审慎的原则,确保募集资金的安全使用。

Table with 3 columns: Bank Name, Bank Account Number, and Balance (人民币万元). Lists various banks and their balances.

三、2022年度募集资金的实际使用情况 截至2022年12月31日,公司累计投入相关项目的募集资金款项共人民币25,472.54万元。本年度募集资金的实际使用情况如下: (一)募集资金投资项目资金使用情况 截至2022年12月31日,公司募集资金投资项目未发生变更情况,也未发生对外转让或置换的情况。

四、募集资金使用及披露中存在的问题 截至2022年12月31日,公司严格按照相关法律法规、规范性文件的规定和要求使用募集资金,并及时、真实、准确、完整地披露了募集资金的存放与使用情况,不存在募集资金存放、使用、管理与披露违规情形。

五、保荐机构专项核查报告结论意见 保荐机构认为:天禾股份2022年度募集资金存放与使用情况符合《深圳证券交易所上市公司募集资金监管指引第2号》及相关法律法规、规范性文件的规定,对募集资金进行了专户存储和专项使用,并及时履行了信息披露义务,募集资金使用与披露符合《深圳证券交易所上市公司募集资金监管指引第2号》及相关法律法规、规范性文件的规定,不存在违规使用募集资金的情形。

广东天禾农资股份有限公司董事会 2023年4月29日

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证券代码:002999 证券简称:天禾股份 公告编号:2023-015 广东天禾农资股份有限公司 2023年第一季度报告

本公司及董事会全体成员保证信息披露的内容真实、准确、完整,没有虚假记载、误导性陈述或重大遗漏。重要内容提示: 1. 董事会、监事会及高级管理人员保证季度报告的真实、准确、完整,不存在虚假记载、误导性陈述或重大遗漏,并承担个别和连带法律责任。 2. 公司负责人、主管会计工作负责人及会计机构负责人(会计主管人员)声明:保证季度报告中财务信息的真实、准确、完整。

一、主要会计数据和财务指标 (一)主要会计数据 单位:元

Table with 3 columns: Item (营业收入, 归属于上市公司股东的净利润, etc.) and Amount (人民币元). Total revenue is 3,896,695,218.44.

归属于上市公司股东的净利润 11,578,582.90 13,964,363.28 -17.09%

归属于上市公司股东的扣除非经常性损益的净利润 9,910,013.50 12,632,555.68 -21.50%

经营活动产生的现金流量净额 -1,505,166,220.06 -1,049,082,322.02 -43.47%

基本每股收益(元) 0.04 0.04 -25.00%

稀释每股收益(元) 0.03 0.04 -25.00%

加权平均净资产收益率 0.68% 0.93% -0.25%

总资产(元) 8,521,889,280.32 6,643,463,883.23 28.27%

归属于上市公司普通股的所有者权益(元) 1,175,151,126.53 1,163,702,698.91 0.98%

(二)非经常性损益项目及金额 单位:元

Table with 3 columns: Item (非流动资产处置损益, 计入当期损益的政府补助, etc.) and Amount (人民币元). Total non-recurring gain is 1,626,432.32.

归属于上市公司股东的净利润 11,578,582.90 13,964,363.28 -17.09%

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(三)净资产收益率及每股收益 单位:元

Table with 3 columns: Item (净资产收益率, 每股收益), and Amount (人民币元). Total revenue is 3,896,695,218.44.

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归属于上市公司普通股的所有者权益(元) 1,175,151,126.53 1,163,702,698.91 0.98%

二、股东信息 (一)普通股股东总数和表决权恢复的优先股股东数量及前十名股东持股情况表 单位:股

Table with 4 columns: Rank, Name, Shareholding Ratio, Shareholding Amount. Total shares are 620,800,000.

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法定代表人:刘艺 主管会计工作负责人:夏焯辉 会计机构负责人:陈国梁 2.合并现金流量表 单位:元

Table with 3 columns: Item (营业收入, 归属于上市公司股东的净利润, etc.) and Amount (人民币元). Total revenue is 3,896,695,218.44.

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