

杭州安杰思医学科技股份有限公司 关于授权公司管理层开展 外汇衍生品交易的公告

本公司董事会及全体董事保证本公告内容不存在任何虚假记载、误导性陈述或者重大遗漏,并对其内容的真实性、准确性和完整性承担法律责任。

Table with 2 columns: 交易日期, 到期期限. Includes details about the authorization period and transaction types.

公司于2026年4月21日召开了第三届董事会第十次会议,审议通过了《关于授权公司管理层开展外汇衍生品交易的议案》。本事项尚需提交股东大会审议。

公司开展的外汇衍生品业务系基于实际发展需要,遵循合法、审慎、安全、有效的原则,不以投机为目的,不影响公司主营业务发展。

鉴于公司主要经营业务涉及海外多个国家,公司的外汇结售业务量较大,主要以美元、欧元等外币结算为主。

公司开展的外汇衍生品交易的资金来源为自有资金,不涉及使用募集资金或银行信贷资金。

公司于2026年4月21日召开了第三届董事会第十次会议,审议通过了《关于授权公司管理层开展外汇衍生品交易的议案》。

一、交易目的 鉴于公司主要经营业务涉及海外多个国家,公司的外汇结售业务量较大,主要以美元、欧元等外币结算为主。

二、交易金额 公司拟开展总额不超过人民币2亿元的外汇衍生品交易业务,并授权公司管理层审批日常外汇衍生品交易业务方案及签署外汇衍生品交易业务相关合同及文件。

三、交易品种 包括但不限于远期结售汇、人民币和其他外币的掉期业务、远期外汇买卖、外汇掉期、外汇期权、外汇结构性存款等。

四、交易对公司的影响及相关会计处理 公司开展外汇衍生品交易业务是为提高公司对外汇波动风险的能力,防范汇率波动对公司利润和股东权益造成不利影响。

五、中介机构聘任 经综合考虑,聘任安杰思为安杰思医学科技股份有限公司外汇衍生品交易业务为境外汇率波动风险提供套期保值服务的唯一境外汇率波动风险管理顾问。

特此公告 杭州安杰思医学科技股份有限公司董事会 2026年4月23日

杭州安杰思医学科技股份有限公司 关于公司2025年度募集资金存放、管理与实际使用情况的专项报告

本公司董事会及全体董事保证本公告内容不存在任何虚假记载、误导性陈述或者重大遗漏,并对其内容的真实性、准确性和完整性承担法律责任。

一、募集资金基本情况 (一)实际募集资金金额和资金到账时间 经中国证券监督管理委员会《关于同意杭州安杰思医学科技股份有限公司首次公开发行股票注册的批复》(证监许可[2023]481号)同意,注册公司在首次公开发行股票注册有效期内,并经过上海证券交易所审核同意,首次公开发行股票人民币14,400万元。

二、募集资金存放情况 截至2025年12月31日,公司募集资金存放情况如下: 募集资金基本情况表 单位:万元、币种:人民币

Table with 2 columns: 发行年份, 募集资金存放情况. Includes details about the fund placement and usage.

三、募集资金使用管理情况 为规范公司募集资金管理使用,保护投资者权益,按照《中华人民共和国公司法》《中华人民共和国证券法》《上海证券交易所科创板股票上市规则》《上市公司募集资金管理细则》和《上海证券交易所科创板上市公司自律监管指引第1号——规范运作》等有关法律、法规和规范性文件的规定,结合公司实际情况,制定了《杭州安杰思医学科技股份有限公司募集资金管理办法》。

四、募集资金使用情况的专项说明 (一)募集资金投资项目及募集资金使用情况 截至2025年12月31日,公司募集资金投资项目募集资金使用情况如下: 募集资金投资项目及募集资金使用情况表 单位:万元、币种:人民币

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经核查,保荐人认为: 安杰思2025年度募集资金的存放与使用符合《上市公司募集资金管理细则》《上海证券交易所科创板股票上市规则》《上海证券交易所科创板上市公司自律监管指引第1号——规范运作》等相关规定。

特此公告 杭州安杰思医学科技股份有限公司董事会 2026年4月23日

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