

浙江荣泰电工器材股份有限公司 关于认购私募基金份额的公告

本公司董事会及全体董事保证本公告内容不存在任何虚假记载、误导性陈述或者重大遗漏,并对其内容的真实性、准确性和完整性承担法律责任。

●与私募基金合作投资的基本情况:浙江荣泰电工器材股份有限公司(以下简称“公司”)作为有限合伙人,以自有资金500万元人民币参与认购青鸟厚创恒创创业投资基金合伙企业(有限合伙)(以下简称“基金”)“合伙企业”或“基金”的份额,标的基金认缴出资总额为12,130万元,本次出资后,公司将持有标的基金4.12%的合伙份额。

一、合作的基本情况 (一)合作的基本情况 为进一步落实公司投资发展规划,提升公司项目投资收益水平和资产运作能力,同时拓宽公司参与前沿科技发展的渠道,协同公司的高质量发展战略,公司于2026年4月24日与普通合伙人北京厚创恒创创业投资有限公司、有限合伙人张刚强、梁斌、王耀军、林初然、易小虎、孙天淼、田阳、青贝壳科技(陕西)有限公司、王勤、蔡洪兴、黄世专、金瀚融、苏州火焱创投合伙企业(有限合伙)、董佳豪、史佳悦、江苏金铂投资有限公司、邓均声、周光南、曾令浩、赵梅三、宋健、孙建、周久伟、肖聚荣、孙建忠、张兵、蔡新、蒋维超、晋泰和投资股份有限公司、熊黎、林蔚、葛勇才、张新、吴海燕、姜爽共同签署了《青鸟厚创恒创创业投资基金合伙企业(有限合伙)合伙协议》(以下简称“本协议”),公司作为有限合伙人以自有资金500万元认购标的基金的份额,占标的基金认缴出资总额12,130万元的4.12%。

Table with 2 columns: Item, Content. Details about investment type, fund name, amount, and terms.

(二)本次交易未达到公司董事会及股东大会审议标准,无需提交董事会或股东大会审议。(三)本次交易事项不构成关联交易,亦不构成重大资产重组。

Table with 2 columns: Item, Content. Details about the fund's basic information, including name, type, and registration details.

Table with 2 columns: Item, Content. Details about the fund's management and partners, including names and roles.

2、其他基本情况 北京厚创恒创创业投资有限公司成立于2015年5月,是一家专注于科技创新领域成长期投资的私募基金投资机构,具备规范的运营模式和专业的投资管理团队,目前经营状况正常,不存在失信人执行记录,与公司及其子公司不存在关联关系。

Table with 2 columns: Item, Content. Details about the fund's management and partners, including names and roles.

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(三)经查询,上述各合作方未被列为失信被执行人,与公司及其控股股东、实际控制人、持股5%以上的股东、董事、高级管理人员不存在关联关系或其他利益安排。

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浙江荣泰电工器材股份有限公司董事会 2026年4月25日