

长裕控股集团股份有限公司首次公开发行股票并在主板上市网上发行申购情况及中签率公告

保荐人(主承销商):西南证券股份有限公司

特别提示

长裕控股集团股份有限公司(以下简称“发行人”或“长裕集团”)首次公开发行人民币普通股(A股)并在主板上市(以下简称“本次发行”)的申请已经上海证券交易所(以下简称“上交所”)上市审核委员会审议通过,并已经中国证券监督管理委员会(以下简称“证监会”)注册(证监注册[2026]43号)。

西南证券股份有限公司(以下简称“西南证券”,“保荐人(主承销商)”)或“主承销商”)担任本次发行的保荐人及主承销商。

本次发行采用向参与战略配售的投资者定向配售(以下简称“战略配售”)、网上向符合条件的投资者询价配售(以下简称“网下发行”)与网上向持有上海市非限售A股股份和非限售存托凭证市值的社会公众投资者定价发行(以下简称“网下发行”)相结合的方式。

本次公开发行新股4,100,000万股,占发行人发行后总股本的10.05%。本次发行初始战略配售数量为410,000万股,占本次发行数量的10.00%。参与战略配售的投资者承诺的认购资金已于规定时间内足额汇入保荐人(主承销商)指定的银行账户。依据本次发行价格确定的最终战略配售数量为396.8253万股,占本次发行总数的9.68%,初始战略配售数量与最终战略配售数量的差额13.1747万股回拨至网下发行。

战略配售回拨后,网上网下回拨机制启动前,网下发行数量为2,596.1747万股,占扣除最终战略配售数量后发行数量的70.11%;网上发行数量为1,107.0000万股,占扣除最终战略配售数量后发行数量的29.89%;最终网下,网上发行合计数量为本次发行总数量扣除最终战略配售数量后合计3,703.1747万股。网上及网下最终发行数量将根据网上、网下回拨情况确定。

本次发行价格为13.86元/股。发行人于2026年4月27日(T日)通过上交所交易系统网上定价初始发行“长裕集团”A股1,107.0000万股。

敬请投资者重点关注本次发行缴款环节,并于2026年4月29日(T+2日)及时履行缴款义务:

1、网下获配投资者应根据2026年4月29日(T+2日)披露的《长裕控股集团股份有限公司首次公开发行股票并在主板上市网下初步配售结果及网上中签结果公告》(以下简称“《网下初步配售结果及网上中签结果公告》”),于2026年4月29日(T+2日)16:00前,按最终确定的发行价格与获配数量,及时足额缴纳新股认购资金。

网下投资者如同日获配多只新股,请务必按每只新股分别缴款。同日获配多只新股的情况,如只汇一笔总计金额,合并缴款将会造成入账失败,由此产生的后果由投资者自行承担。

网上投资者申购新股中签后,应根据《网下初步配售结果及网上中签结果公告》履行资金交收义务,确保其资金账户在2026年4月29日(T+2日)日终有足额的新股认购资金,不足部分视为放弃认购,由此产生的后果及相关法律责任由投资者自行承担。投资者款项划付需遵守投资者所在证券公司的相关规则。

当出现网下和网上投资者缴款认购的股份数量合计不高于扣除最终战略配售数量后本次公开发行股票数量的70%时,本次发行因网下、网上投资者未足额缴纳申购款而放弃认购的股票由西南证券包销。

2、本次网下发行部分采用比例限售方式,网下投资者应当承诺其获配股票数量的10%(向上取整计算)限售期限为自发行人首次公开发行并上市之日起6个月。即每个配售对象获配的股票中,90%的股份无限售期,自本次发行股票

在上交所上市交易之日起即可流通;10%的股份限售期为6个月,限售期自本次发行股票在上交所上市交易之日起开始计算。

网下投资者参与初步询价报价及网下申购时,无需为其管理的配售对象填写限售期安排,一旦报价即视为接受本次发行的网下限售期安排。

3、当出现网下和网上投资者缴款认购的股份数量合计不足扣除最终战略配售数量后本次公开发行股票数量的70%时,发行人和保荐人(主承销商)将中止本次新股发行,并就中止发行的原因和后续安排进行信息披露。

4、有效报价配售对象未参与申购或未足额参与申购,获得初步配售后又及时足额缴纳认购资金以及存在其他违反《首次公开发行证券网下投资者管理规则》行为的投资者,将被视为违规并承担违规责任,保荐人(主承销商)将公告违规情况,并将违规情况及时报中国证监会、中国证券业协会备案。

网下投资者或其管理的配售对象在证券交易所各市场板块相关项目的违规次数合并计算。配售对象被采取不得参与网下询价和配售业务、列入限制名单期间,该配售对象不得参与证券交易所各市场板块相关项目的网下询价和配售业务。网下投资者被采取不得参与网下询价和配售业务、列入限制名单期间,其所管理的配售对象均不得参与证券交易所各市场板块相关项目的网下询价和配售业务。

网上投资者连续12个月内累计出现3次中签但未足额缴款的情形时,自结算参与人最近一次申报其放弃认购的次日起6个月(按180个自然日计算,含次日)内不得参与新股、存托凭证、可转换公司债券、可交换公司债券的网上申购。放弃认购的次数按照投资者实际放弃认购新股、存托凭证、可转换公司债券与可交换公司债券的次数合并

计算。一、网上申购情况及网上发行初步中签率

根据上交所提供的数据,本次网上发行有效申购账户数为14,290,134户,有效申购数量为106,883,702,500股,网上发行初步中签率为0.01035705%。配号数量为213,767,405个,号码范围为100,000,000,000-100,213,767,404。

二、回拨机制实施、发行结构及网上发行最终中签率

根据《长裕控股集团股份有限公司首次公开发行股票并在主板上市发行公告》公布的回拨机制,由于启动回拨前网上发行初步有效申购倍数约为9.65526倍,超过100倍,发行人和保荐人(主承销商)决定启动回拨机制,对网下、网上发行的规模进行调节,将扣除最终战略配售部分后本次公开发行股票数量的40%(向上取整至500股的整数倍,即1,481,3000万股)股票从网下回拨到网上。

回拨机制启动后,网下最终发行数量为1,114.8747万股,占扣除最终战略配售数量后发行总量的30.11%;网上最终发行数量为2,588.3000万股,占扣除最终战略配售数量后发行总量的69.89%。

回拨机制启动后,网上发行最终中签率为0.02421604%。

三、网上摇号抽签

发行人和保荐人(主承销商)定于2026年4月28日(T+1日)上午在上海市浦东新区浦东南路528号上海证券大厦北塔707室进行本次发行网上申购摇号抽签仪式,并将于2026年4月29日(T+2日)公布网上摇号中签结果。

发行人:长裕控股集团股份有限公司 保荐人(主承销商):西南证券股份有限公司 2026年4月28日

证券代码:000776 证券简称:广发证券 公告编号:2026-020

广发证券股份有限公司关于持股5%以上股东非公开发行可交换公司债券(第一期)进入换股期的提示性公告

本公司及董事会全体成员保证信息披露内容的真实、准确、完整,没有虚假记载、误导性陈述或重大遗漏。

广发证券股份有限公司(以下简称“公司”)于近日收到持股5%以上股东辽宁成大股份有限公司(以下简称“辽宁成大”)通知,辽宁成大拟向专业机构投资者非公开发行可交换公司债券(第一期)将进入换股期。现将有关事宜公告如下:

一、辽宁成大可交换公司债券(第一期)进入换股期的基本情况 辽宁成大于2025年11月4日面向专业机构投资者非公开发行可交换公司债券(第一期),债券简称“25成大H1”,债券代码为“171742”,发行规模为人民币18亿元,债券期限为3年,初始换股价格为24.58元/股。具体内容请见公司于2025年11月3日披露的《关于持股5%以上股东非公开发行可交换公司债券(第一期)发行公告》(公告编号:2025-043)。

根据《辽宁成大股份有限公司2025年面向专业机构投资者非公开发行可交换公司债券(第一期)募集说明书》约定,本期可交换公司债券的换股期自本期可交换公司债券发行结束之日起6个月后的第一个交易日起至本期可交换公司债券存续期最后一交易日止,即2026年5月6日至2028年11月3日。换股期间,本期可交换公司债券持有人有权将其持有的可交换公司债券。

二、对公司的影响 截至本公告披露日,辽宁成大及其一致行动人持有的公司A股及H股股份合计1,366,927,688股,占公司总股本的比例为17.47%。进入换股期后,辽宁成大所持持有的公司股份可能因债券持有人选择换股而减少。本次可交换债券的换股不会导致公司股权结构发生重大变化。

公司将根据相关监管规定及时披露辽宁成大本次非公开发行可交换公司债券的后续进展。 特此公告 广发证券股份有限公司董事会 二〇二六年四月二十八日

证券代码:000776 证券简称:广发证券 公告编号:2026-019

广发证券股份有限公司 二〇二六年第一季度报告

本公司及董事会全体成员保证公告内容的真实、准确、完整,没有虚假记载、误导性陈述或重大遗漏。

重要内容提示 公司董事会及董事、高级管理人员保证本报告内容的真实、准确、完整,不存在虚假记载、误导性陈述或重大遗漏,并承担个别和连带的法律责任。 公司全体董事出席了审议本次季度报告的董事会会议。

注:1.主要会计数据和财务指标 公司是否遵守追溯调整或重述以前年度会计数据 是

Table with 4 columns: Item, This Period, Last Period, and Change over Last Period. Rows include Total Assets, Total Liabilities, Total Equity, etc.

Table with 2 columns: Item and Amount. Rows include Total Assets, Total Liabilities, Total Equity.

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(一)普通股股东总数和表决权恢复的优先股股东数量及前十名股东持股情况表

Table with 4 columns: Shareholder Name, Shareholding Proportion, Share Type, and Share Count. Rows include various institutional and individual shareholders.

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资产负债表

Balance Sheet table with columns for Assets and Liabilities. Rows include Cash, Loans, Deposits, etc.

利润表

Income Statement table with columns for Revenue, Expenses, and Profit. Rows include Interest Income, Fees, etc.

现金流量表

Cash Flow Statement table with columns for Operating, Investing, and Financing activities. Rows include Cash from operations, etc.

所有者权益变动表

Equity Statement table with columns for Equity components and changes. Rows include Capital Reserve, etc.

分部报告

Segment Reporting table with columns for Segment Name and Financial Metrics. Rows include various business segments.

关联交易

Table with columns for Transaction Type and Amount. Rows include various types of transactions.

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